

**KINGSMEN CREATIVES LTD.**

(Company Registration No: 200210790Z)

NOTICE OF TRANSFER OF TREASURY SHARES BY KINGSMEN CREATIVES LTD.
(Rule 704(28) of SGX-ST Listing Manual)

(a)	Date of transfer:	20 September 2013	
(b)	Purpose of such the transfer:	For fulfillment of share awards vested under the Kingsmen Performance Share Scheme.	
(c)	Number of treasury shares transferred:	62,900	
(d)	Number of treasury shares held before and after the transfer:	Before transfer	929,100
		After transfer	866,200
(e)	Percentage of the number of treasury shares against the total number of issued shares (excluding treasury shares) before and after the transfer:	Before transfer	0.4808% ⁽¹⁾
		After transfer	0.4481% ⁽²⁾
(f)	Value of the treasury shares transferred:	SGD 57,868.00	

Notes:

- (1) The percentage is based on 193,254,051 issued shares (excluding 929,100 treasury shares) in the capital of Kingsmen Creatives Ltd. as at 20 September 2013.
- (2) The percentage is based on 193,316,951 issued shares (excluding 866,200 treasury shares) in the capital of Kingsmen Creatives Ltd. as at 20 September 2013.

BY ORDER OF THE BOARD

Judith Low Chu Li
Company Secretary
1 October 2013