

**KINGSMEN CREATIVES LTD.**

(Company Registration No: 200210790Z)

---

---

**NOTICE OF TRANSFER OF TREASURY SHARES BY KINGSMEN CREATIVES LTD.****(Rule 704(28) of SGX-ST Listing Manual)**

---

---

(a)	Date of transfer:	26 March 2013	
(b)	Purpose of such the transfer:	For fulfillment of share awards vested under the Kingsmen Performance Share Scheme	
(c)	Number of treasury shares transferred:	442,300	
(d)	Number of treasury shares held before and after the transfer:	Before transfer	2,537,050
		After transfer	2,094,750
(e)	Percentage of the number of treasury shares against the total number of issued shares (excluding treasury shares) before and after the transfer:	Before transfer	1.3238% <sup>(1)</sup>
		After transfer	1.0905% <sup>(2)</sup>
(f)	Value of the treasury shares transferred:	S\$ 382,589.50	

**Notes:**

- (1) The percentage is based on 191,646,101 issued shares (excluding 2,537,050 treasury shares) in the capital of Kingsmen Creatives Ltd. as at 26 March 2013.
- (2) The percentage is based on 192,088,401 issued shares (excluding 2,094,750 treasury shares) in the capital of Kingsmen Creatives Ltd. as at 26 March 2013.

**BY ORDER OF THE BOARD**

Judith Low Chu Li  
Company Secretary  
26 March 2013