KINGSMEN CREATIVES LTD.

(Company Registration No: 200210790Z)

NOTICE OF TRANSFER OF TREASURY SHARES BY KINGSMEN CREATIVES LTD.
(Rule 704(28) of SGX-ST Listing Manual)

(a)	Date of transfer:	27 April 2012	
(b)	Purpose of such the transfer:	For fulfillment of share awards vested under the Kingsmen Performance Share Scheme.	
(c)	Number of treasury shares transferred:	666,900	
(d)	Number of treasury shares held before and after the transfer:	Before transfer	3,203,950
		After transfer	2,537,050
(e)	Percentage of the number of treasury shares against the total number of issued shares (excluding treasury shares) before and after the transfer:	Before transfer	1.6776% (1)
		After transfer	1.3238% (2)
(f)	Value of the treasury shares transferred:	SGD 450,157.50	

Notes:

(1) The percentage is based on 190,979,201 issued shares (excluding 3,203,950 treasury shares) in the capital of Kingsmen Creatives Ltd. as at 27 April 2012.

(2) The percentage is based on 191,646,101 issued shares (excluding 2,537,050 treasury shares) in the capital of Kingsmen Creatives Ltd. as at 27 April 2012.

BY ORDER OF THE BOARD

Judith Low Chu Li
Company Secretary
30 April 2012